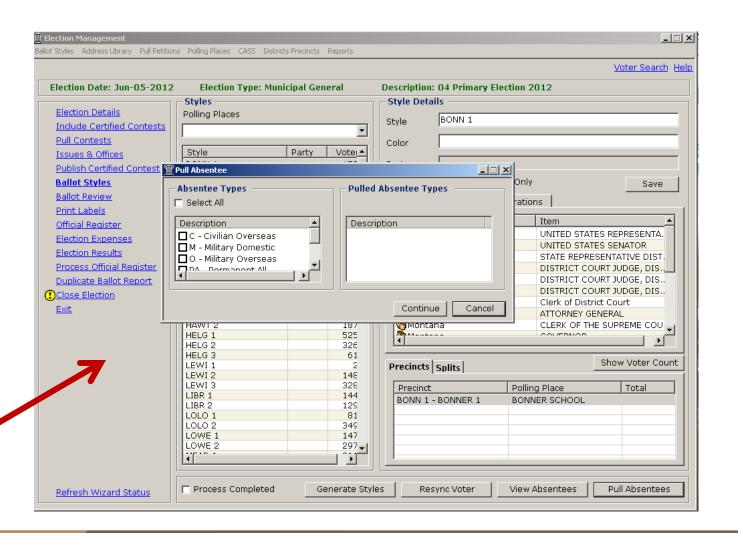
PROCESSING ABSENTEE

PULLING ABSENTEE BALLOTS

Please do not pull absentee ballots several weeks in advance of the election.

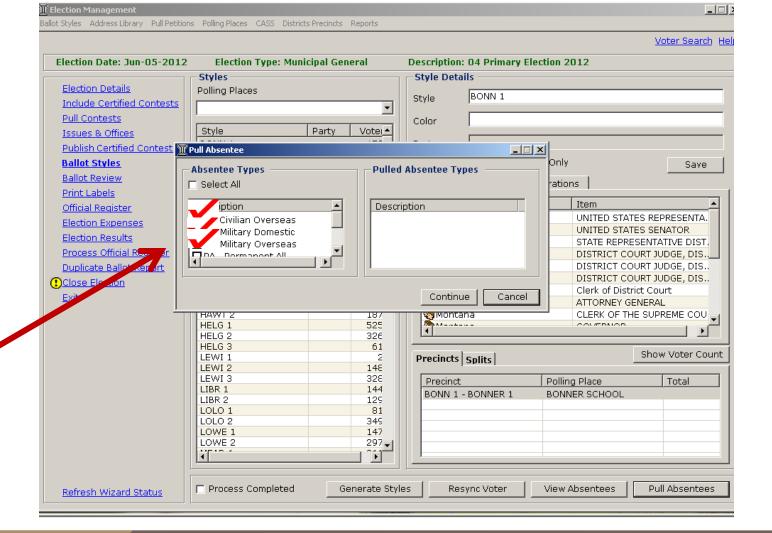
Pull absentees by absentee type



APPROXIMATELY 55-50 DAYS OUT YOU SHOULD PULL YOUR UOCAVA VOTERS ONLY

MAKE SURE ALL OF YOUR UOCAVA VOTERS DATE RANGES EXTEND THROUGH JAN. 31, 2013

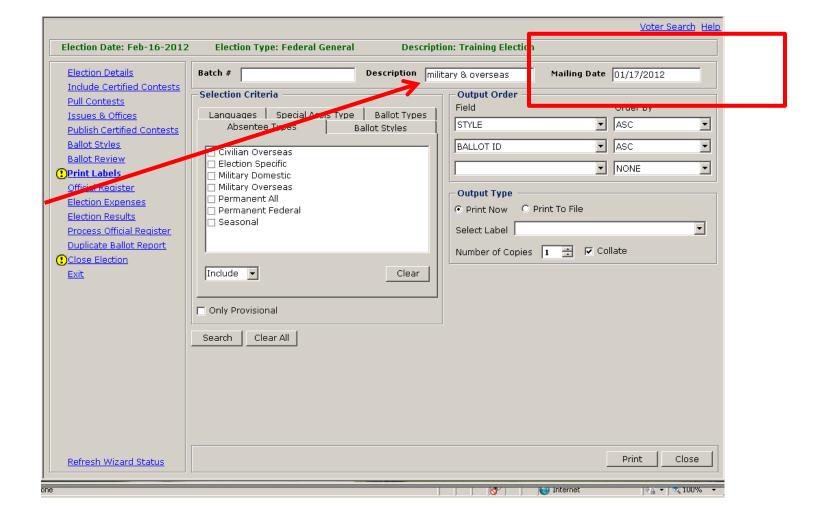
STARTING IN 2013 UOCAVA VOTERS WILL NEED TO COMPLETE AN ADDRESS CONFIRMATION FORM TO STAY ON THE ABSENTEE LIST

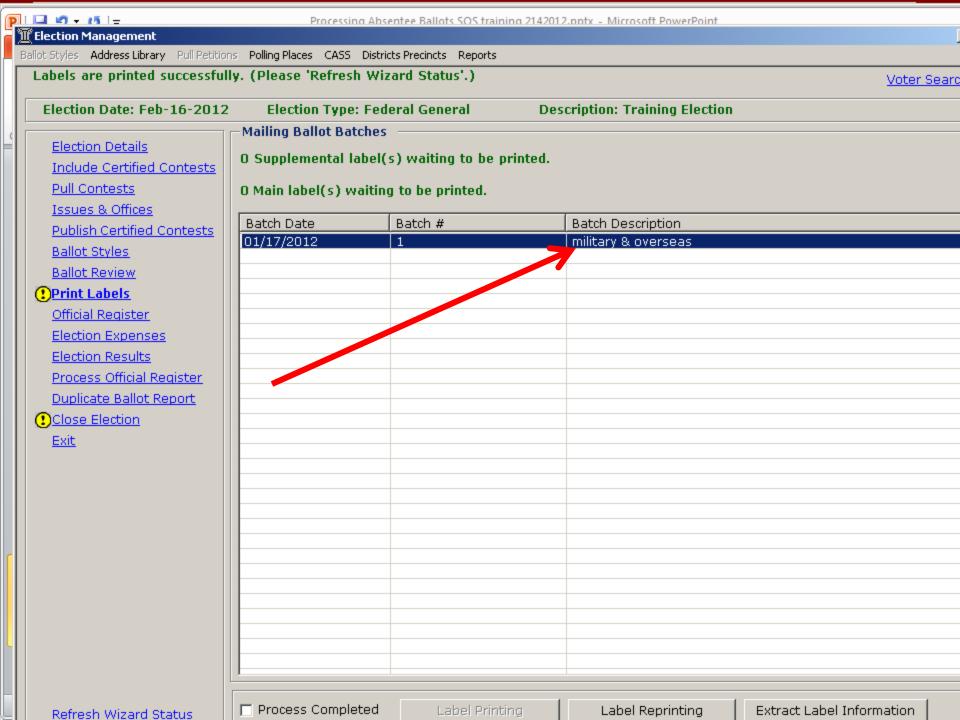


WHEN PRINTING LABELS – IT IS HELPFUL TO USE THE OUTPUT ORDER AND MAIL DATE

The mail date is defaulting to current date – you will want to make sure you enter the day you are mailing the ballot – for report purposes.

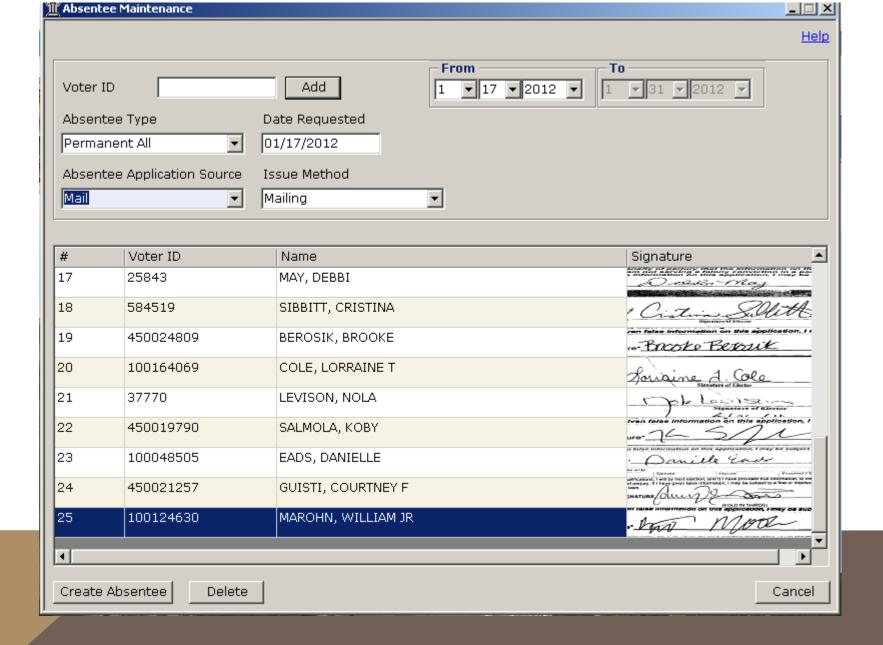
Also, entering a description will help when you have pulled several different absentee types.



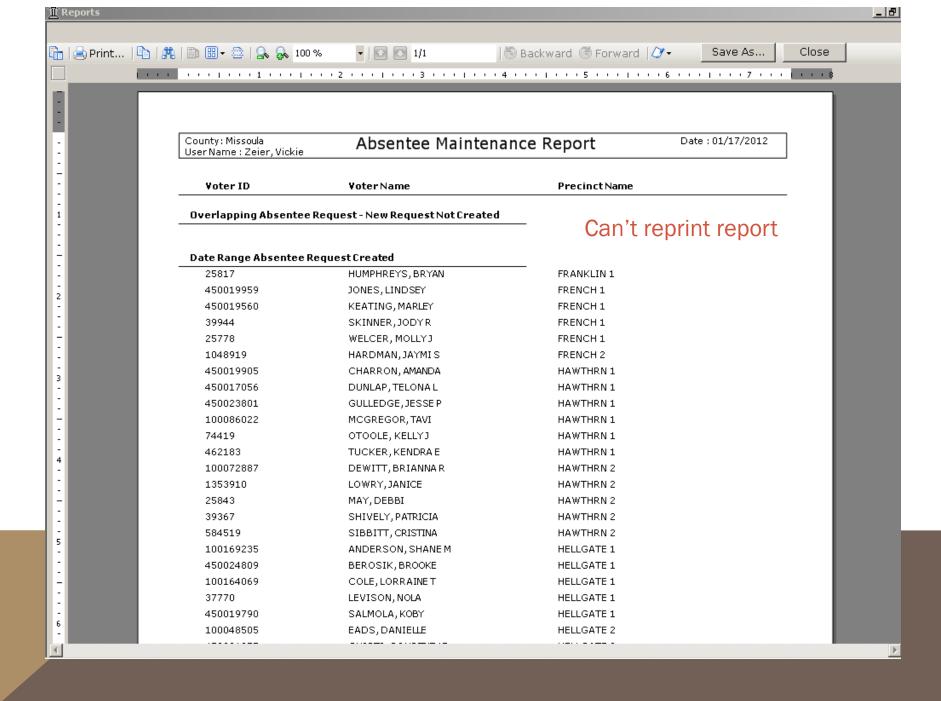


PROCESSING ABSENIFICES CONFIRMATION NOTICES

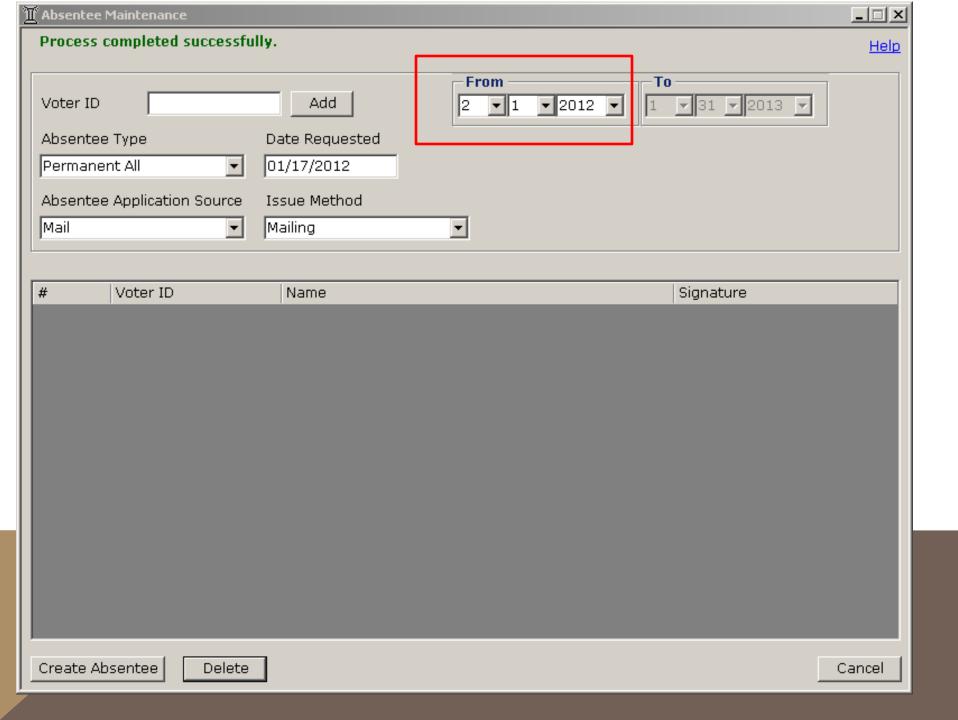
Using the Absentee Maintenance Module



MISSOULA COUNTY PROCESSES THESE CARDS IN GROUPS OF 25 – IT IS EASIER TO FIND ONE WE MISSED SCANNING IF OUR NUMBER DOESN'T COME UP TO 25

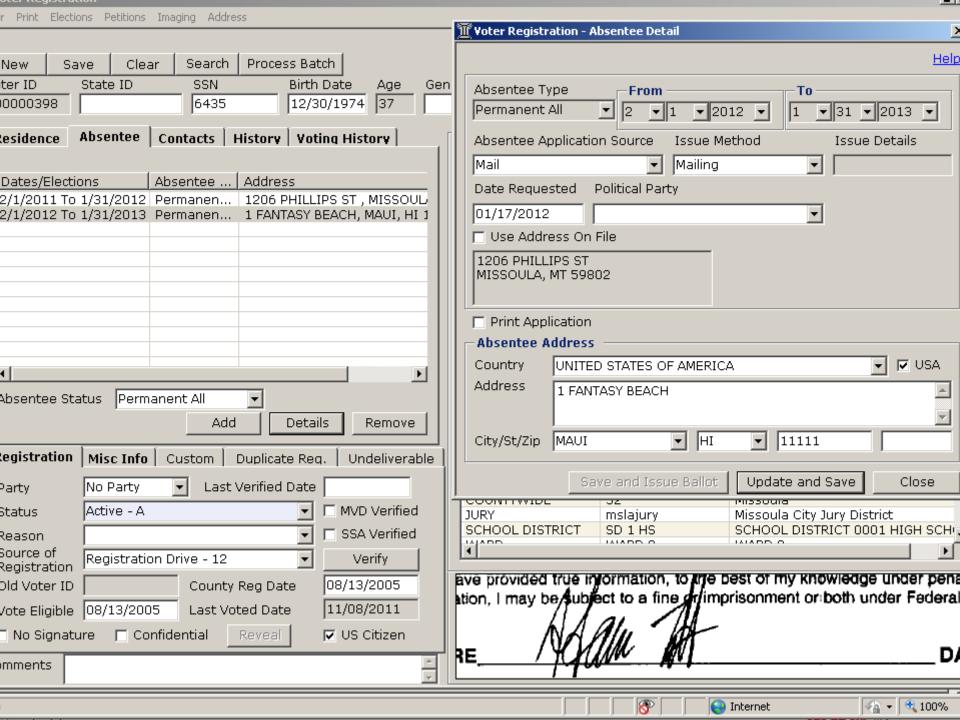


WHEN USING ABSENTEE MAINTENANCE MODULE – YOU ENTER THE DATES ON THE RECEIVING SCREEN

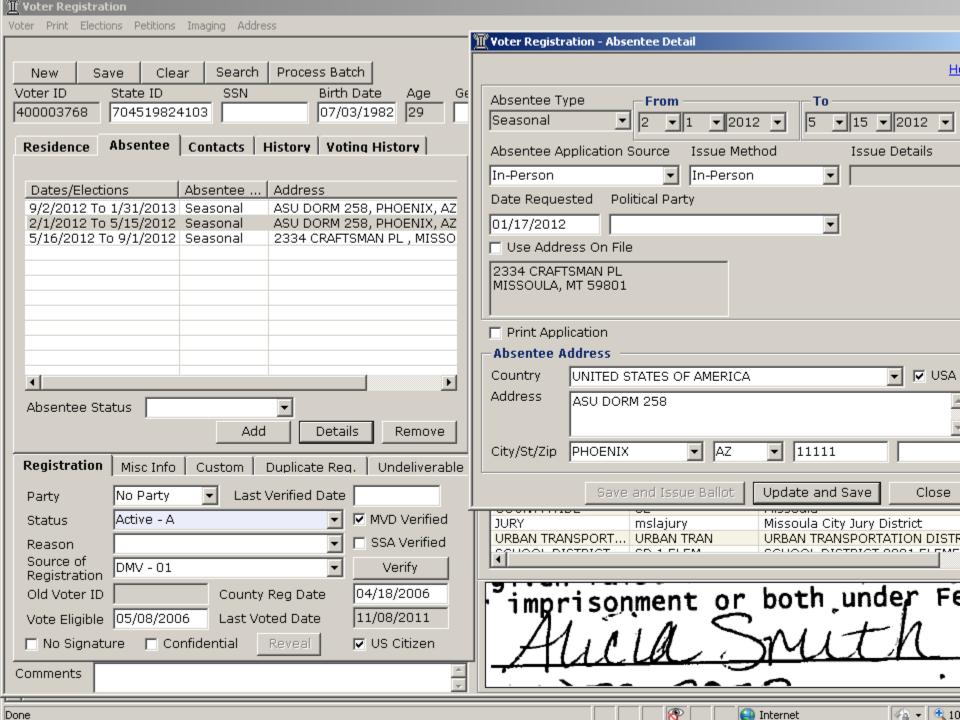


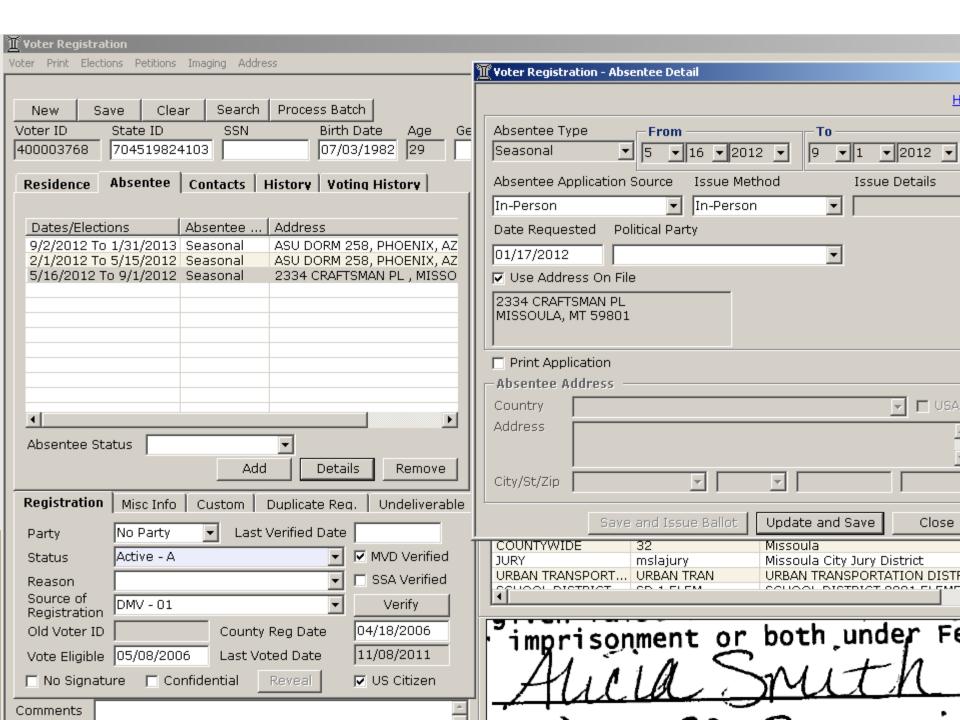
ADDRESS CHANGES OR SEASONAL

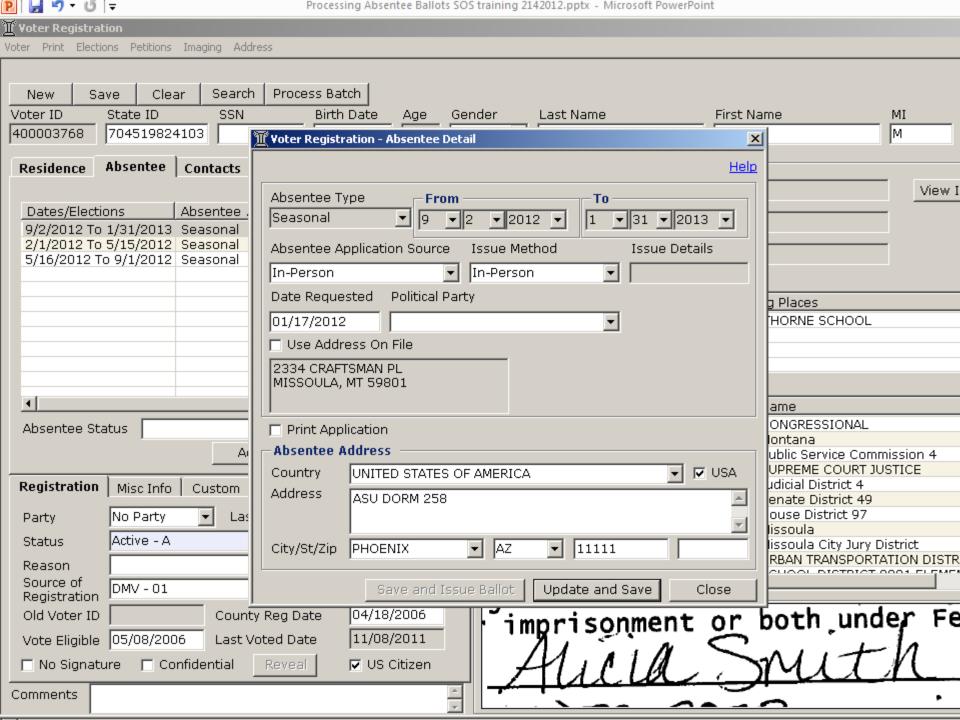
You need to enter individually through the voter registration screen



ENTERING SEASONAL ELECTOR







FOR SEASONAL ELECTORS MT VOTES USES ELECTION DATE FOR THE ADDRESS LABEL

This may cause a ballot to be sent to an incorrect address.

Example Election is June 5, 2012.

Seasonal Elector is in Arizona from 2-1-2012 thru May 31, 2012

Seasonal Elector returns to Missoula June 1, 2012.

The ballot will be mailed on May 7, 2012. The ballot will be mailed to Missoula Address – to avoid this from happening, you will need to run BP 37 Report

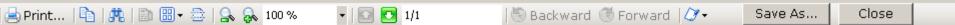
Election County Missoula Federal Primary Test 2012 - 06/05/2012 Voter Registration Districts Precincts Batch Number -Election Management ☐ All (Deleted districts will be included on report) □ All (Deleted precints will be included on report) Districts & Precincts ■ ALBERTON SCH - 2_S ☐ BONNER 1 - BONN 1 ■ Bonner Community Council - BONNER CC BONNER 2 - BONN 2 Petitions | ☐ Canyon River County Sewer & Water District CHIEFCHL 1 - CHIE 1 Election Workers CLINTON FIRE - CLIN FIRE CLINTON 1 - CLIN 1 Address Library Commissioner District 1 - 1 -□ Range Commissioner District 2 - 2 Labels From ☐ Commissioner District 3 - 3 **Ballot Processing** To | • | | Master Lookups **Print Date** Ballot Stage Ballot Style **Ballot Status** Close ☐ All Ballot Styles From 05/07/2012 □ Prepared Accepted □ Sent Rejected 05/31/2012 To ■ Received/Processed ■ Void ■ Undeliverable -Select Report • Sort Order Code Name Precinct Party Ballot Count BP-030 BP-031 Batch Exception List Report BP-033 Candidate/Race/Position For Election Returned Ballots in Date Range BP-034 BP-035 Undeliverable Ballot Labels Ballots Preventing Election Certification BP-036 BP-037 Seasonal Absentee Report Voter Master Listing by Election EX-BP1

Folder

Run Report

Cancel

Export



County: Missoula
User Name : Zeier, Vickie

Seasonal Absentee Report
Election : Federal Primary Test 2012 - 06/05/2012

Date : 01/20/
Report No. : I

VoterName	Printed Date address	Seasonal Address	Ballot ID	Ballot Stage/Status	Sent Date	PrintLab
LANDA, LEONARD I	82 BROOKSIDE WAYMISSOULA MT 59802	82 BROOKSIDE WAY MISSOULA MT 59802	450585697	Sent	01/25/2012	
LEES, RAENELLE	5001 E MAIN UNIT 1695 MESA AZ 85205	810 SCHILLING STUNITB MISSOULA MT59801	450585698	Sent	01/25/2012	
CONSTANTINIDES, ELIZABETH SUSAN	Not Selected / Not Applicable	PO BOX 1322 SEELEY LAKE MT 59868	450588121	Sent	01/20/2012	
SMITH, ALICIA M	2334 CRAFTSMAN PLMISSOULA	2334 CRAFTSMAN PL MISSOULA	450585713	Sent	01/25/2012	

MT 59801

MT 59801

NEED TO LOOK AT EACH VOTERS RECORD TO SEE WHERE THEY WILL BE AT THE TIME THE BALLOT IS SENT NOT WHEN THE ELECTION IS...OTHERWISE IT WILL COME BACK AS UNDELIVERABLE

ISSUING A BALLOT FIRATION ISSUING A BEGISTRATION ISSUING A BEGISTRATION ISSUING A BEGISTRATION ISSUING A BALLOT FIRATION ISS

ISSUING ABSENTEE BALLOTS FROM VOTER REGISTRATION

- Now that you have set up your defaults in System Configuration you have several options for entering new absentees.
- Absentee requests and issuing ballots can be done manually through Voter Registration.



Click Voter Registration to begin

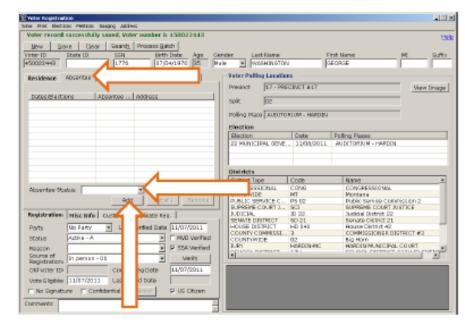
Entering Absentee Status

Bring up the voter you are wanting to work on, or create a new voter if it is a new registrant.

Click the Absentee Tab.

In the Absentee Status drop down choose the appropriate Absentee Status Type.

UOCAVA electors should be entered as UOCAVA and not permanent all or permanent federal.

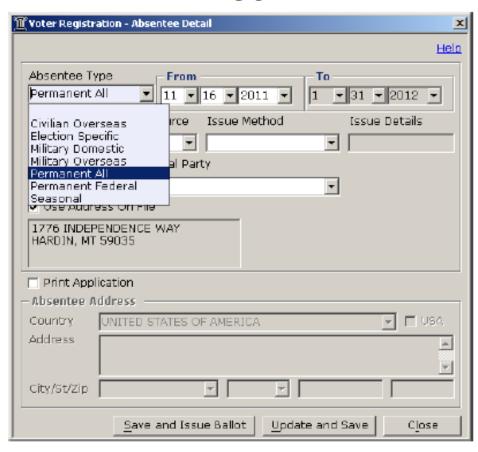


Once the status as been entered click Add to create the new absentee entry.

Entering Absentee Type

When entering a new Absentee request you will have to specify which Absentee Type the voter is requesting.

All Absentee Types except for Election Specific are based off of a range of dates. Election Specific is only for the single Election Specified

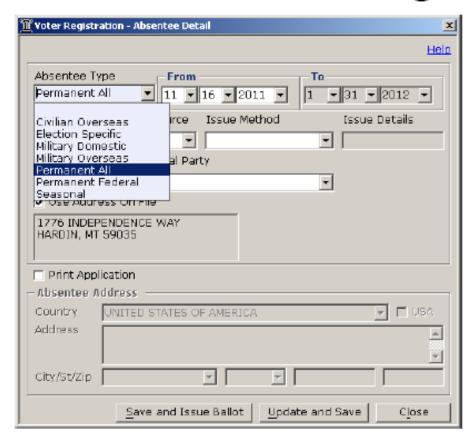


Entering Permanent All or Federal Date Ranges

For permanent All and Federal status's the system will automatically populate an end date of 01/31 in the year of the next federal election.

This cannot be changed.

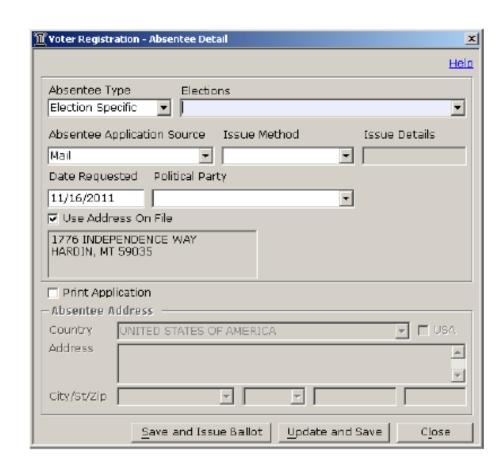
The From date will be the date the voter submitted their Absentee Request.



Entering An Election Specific Absentee Type

For Election Specific
Absentee Types the date
box's will be replaced by
an election drop down.

Choose the appropriate election for which the voter is requesting absentee status.

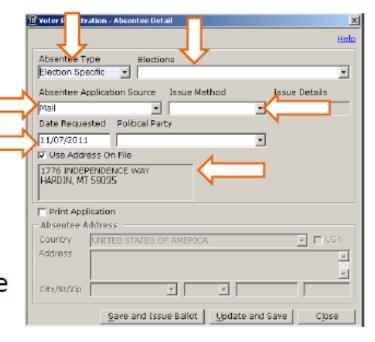


Entering Absentee Details

 Choose the appropriate Absentee Type.

 If Election Specific ensure the correct election is showing.

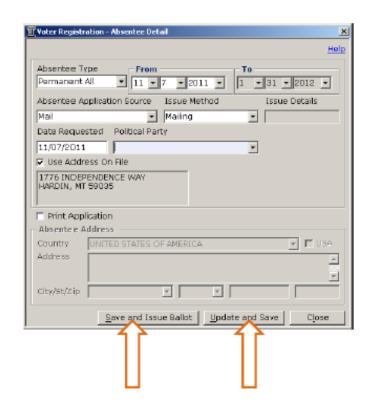
- For other types ensure the correct dates are showing.
- Verify the correct Absentee Application Source, Issue Method, and Date Requested are accurate.
- Verify the user's address.



Issuing Absentee Ballot

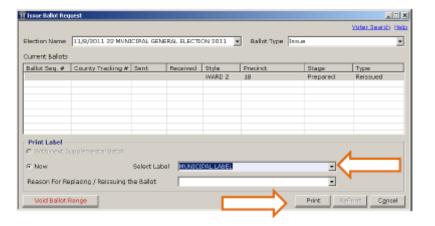
Once Verified, choose how you want to save the record:

- ❖ Save and Issue Ballot (In-Person)
- Update and Save (Mail)



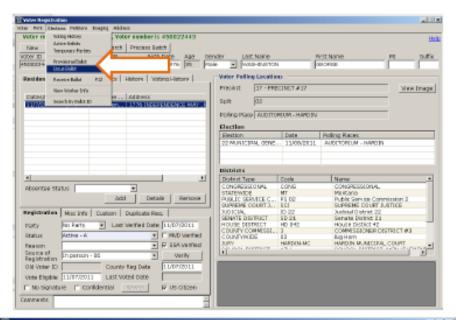
Automatically Issue a Ballot

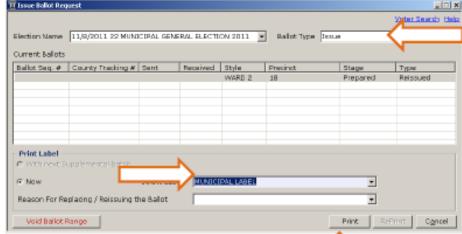
Choosing the <u>Save</u>
 and <u>Issue Ballot</u>
 option will
 automatically take
 you to the <u>Issue</u>
 <u>Ballot Request</u>
 screen, from which a
 ballot label can be
 printed immediately.



Manually Issue a Ballot

- If you choose not to Save and Issue a ballot from the Absentee Detail screen you can print a ballot manually using the following steps.
 - Select Issue Ballot from the Election Menu.
 - Select Now under Print Label
 - 3. Select the appropriate label
 - 4. Click Print
 - Close the Window





PROCESSING ABSENIEE. BALLOTS - RECEIPTING 84 RECONCILING

In Missoula county we sort our voted and undeliverable ballots in groups of 25. This helps us when we are entering into MT Votes to know we did not miss an envelope. Also the batches are small enough that the system seems to move pretty quickly.

Also, we tear off the signature area of the envelope. My temporary office aides do this sorting and preparing the envelopes for signature verification.

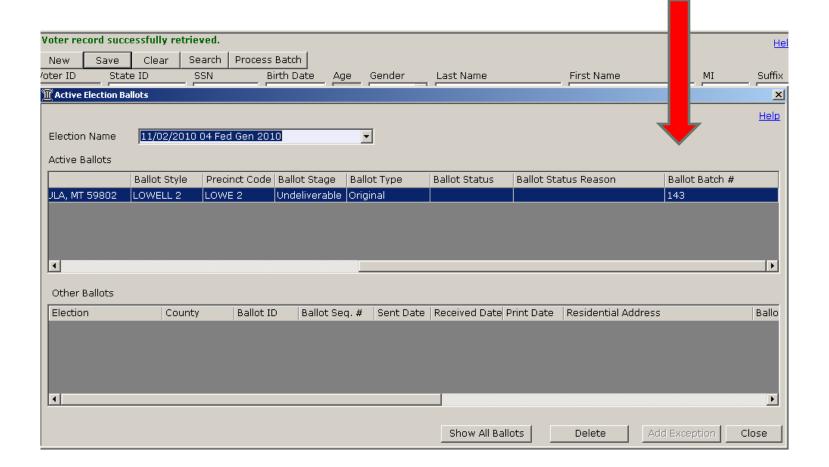
WHEN WE RECEIVE OUR MAIL TRAYS FROM THE MAIL ROOM – WE ATTACH A TRACKING CARD ON THE TRAY OF MAIL.

WHEN THE STAFF SORTS THE BALLOTS, THEY ENTER ON THE TRACKING CARD THE NUMBER OF BATCHES OF ENVELOPES TO PROCESS.

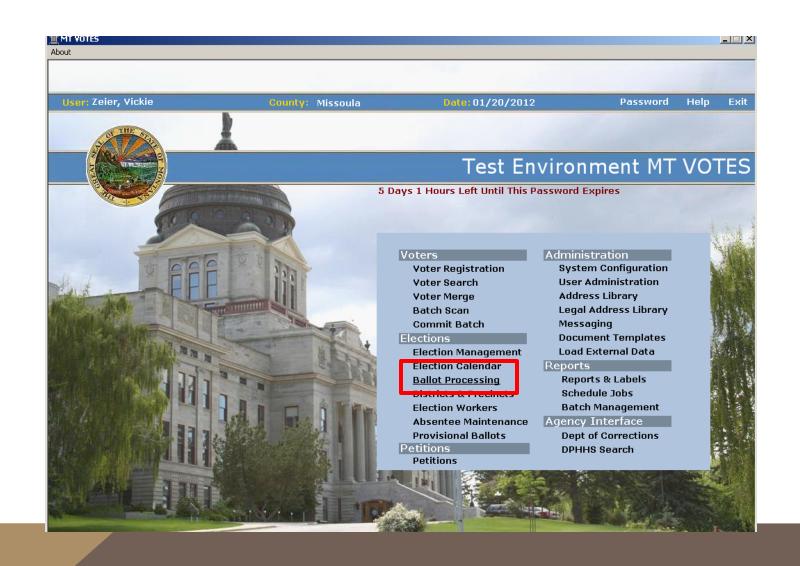
AFTER WE RECEIPT INTO MONTANA VOTES WE ENTER THE ACTUAL BATCH NUMBER ASSIGNED TO THE BATCH OF ENVELOPES.

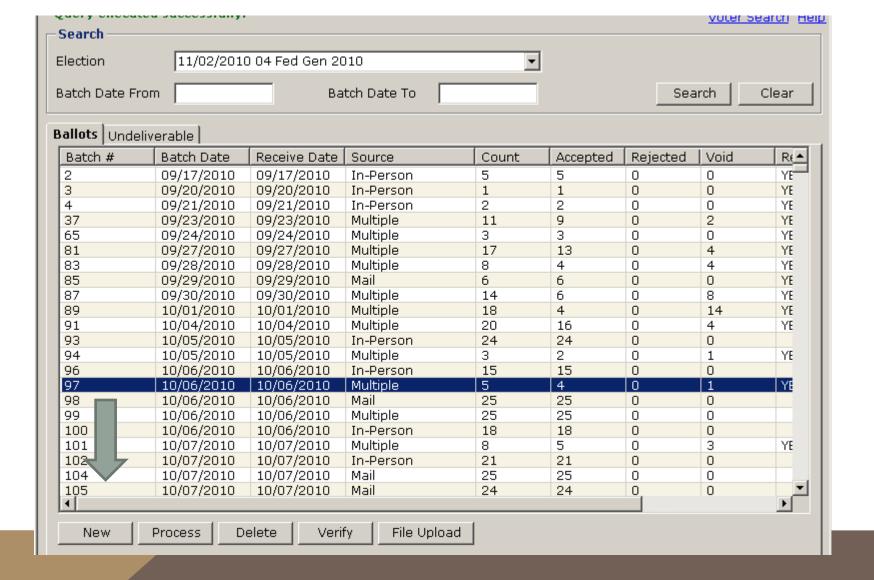
WE DO THE SAME PROCESS TRACKING OUR UNDELIVERABLE.

WE DO NOT SORT OUR UNDELIVERABLE BY LAST NAME. WE PUT THEM IN BATCH ORDER. IF AN ELECTOR COMES IN TO RETRIEVE BALLOT WE LOOK UP THE BATCH # AND GO RETRIEVE THE BALLOT.



ENTERING BALLOTS INTO MT VOTES USING BALLOT PROCESSING SCREEN





Click on New

rocess Ballot					×
Batch —					<u>Help</u>
Election 11/	/02/2010 04 Fed Gen 20:	10	Batch Description		
Batch Date 10/	/06/2010 Received I	Date 10/06/2010	Identifier		
Ballot Label —		Ballot Search in Wor	kspace —		
D	Add	Name			
Source In-Pers	son 🔻	Street	City	•	Search
st of Ballots in the	e Batch			☐ Exc	eptions Only
tem# Ba	arcode	Voter Name		Source	
	02415701	ONKEN, TODD L		E-mail	
2 10	02415908	MILLIGER, LAURA L		Mail	
	02415873	NELSON, NICHOLAS		Mail	
	02555732	PFAU, EARL J		E-mail	
5 10	02467016	SHEA, EILEEN		In-Person	

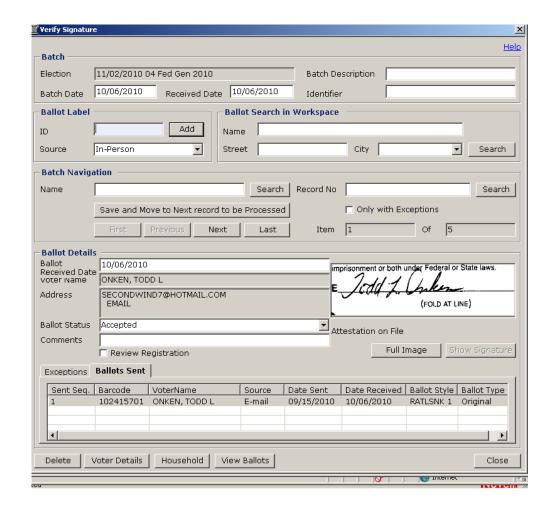
USING HAND SCANNER – SCAN BAR CODE ON ENVELOPES

I WOULD ADVISE ANYONE WHO DOES NOT PRINT THEIR OWN LABELS TO HAVE YOUR MAILING SERVICE PROVIDE YOU COPIES OF THE ENVELOPE TO MAKE SURE YOUR SCANNERS CAN READ THE BARCODE.

SECOND PIECE OF ADVICE – MAKE SURE YOU PUT THE BALLOT ID # ON YOUR LABEL IN CASE YOUR SCANNER CANNOT READ THE LABEL.

THIS SAVES A LOT OF TIME WHEN RECEIPTING IN BALLOTS.

ONCE YOU HAVE SCANNED ALL YOUR BAR CODES FOR THAT BATCH OF ENVELOPES – YOU ARE READY TO VERIFY SIGNATURES



- Verify signature
- Save and Next record to be processed
- On last record make sure you click on Verify last ballot

ONCE WE HAVE FINISHED PROCESSING A TRAY AND COMPLETED THE TRACKING CARD – WE MOVE THE TRAY OF MAIL TO THE BACK. OUR TEMPORARY STAFF SORTS THE ENVELOPES BY PRECINCT OR BALLOT STYLE.

THEN WITHIN EACH PRECINCT OR BALLOT STYLE THEY SORT IN ALPHA ORDER LAST NAME OR BY BALLOT SEQUENCE #.

BALLOT SEQUENCE # IS A FASTER SORT THAN ALPHA – AT LEAST FOR MY CREW IT IS...

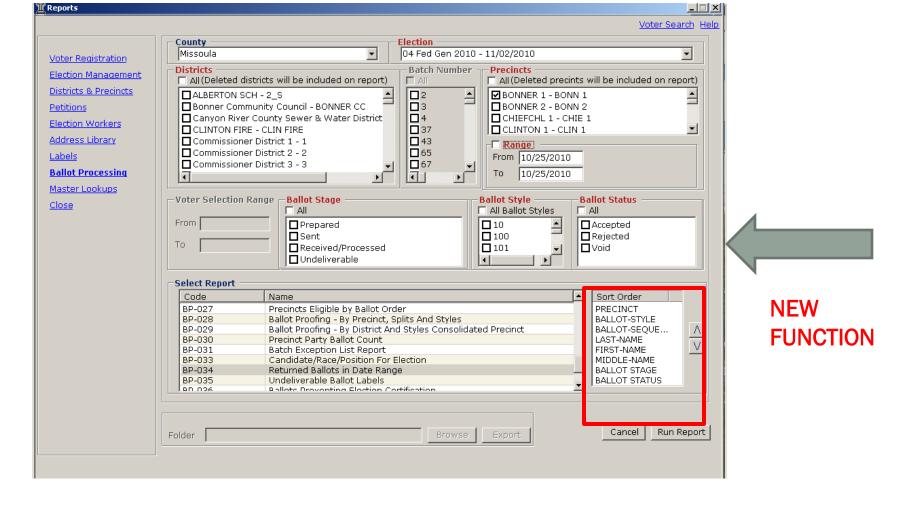
AFTER ALL BALLOTS FOR THAT DAY ARE ENTERED INTO MT VOTES

WE RUN THE UNDELIVERABLE LABELS AND MY TEMPORARY STAFF WILL LABEL THE NOTICE, SO THAT WE CAN THE FORWARDABLE NVRA NOTICE THE NEXT MORNING.

THE NEXT DAY BEFORE THE MAIL IS RECEIVED – WE RECONCILE THE MAIL WE PROCESSED THE DAY BEFORE.

RECEIPTED MAIL ON MAY 21ST, RECONCILE ON MAY 22ND

I RUN THE BP 34 REPORT BY DATE AND PRECINCT OR BALLOT STYLE



County : Missoula User Name : Zeier, Vickie	Returned Ballots in Date Range	Date : 01/20/2012 Report No. : BP-034
Flection : 04 Fe	d Gen 2010 - 11/02/2010 Received Date From : 10/25/2010 To :	10/25/2010

VoterName	Ballot Style	Ballot Number	Precinct	Split	BallotSent	Ballot Received	Status
Precinct BONNER 1							
TYACKE,RICHARD	BONNER	29	BONNER 1	BONN :	09/22/2010	10/25/2010	Accepted
FUREY,SUSANNE CAROL	BONNER	63	BONNER 1	BONN	09/22/2010	10/25/2010	Accepted
BELLUSCI,BEVERLY	BONNER	98	BONNER 1	BONN	09/22/2010	10/25/2010	Accepted
GILLEN,THOMAS DANIEL	BONNER	190	BONNER 1	BONN :	09/22/2010	10/25/2010	Accepted
FORD,BONAWEE JEAN	BONNER	268	BONNER 1	BONN :	09/29/2010	10/25/2010	Accepted
FORD,ROBERT K	BONNER	269	BONNER 1	BONN	09/29/2010	10/25/2010	Accepted
KOHLER,DALE T	BONNER	309	BONNER 1	BONN	10/15/2010	10/25/2010	Accepted
JOHNSON,CYNTHIA L	BONNER	330	BONNER 1	BONN :	10/22/2010	10/25/2010	Accepted
JOHNSON,ERNEST W	BONNER	331	BONNER 1	BONN :	10/22/2010	10/25/2010	Accepted
STONER,JAMES A	BONNER	332	BONNER 1	BONN :	10/25/2010	10/25/2010	Accepted

Total Count 10

Ballot Stage summary:

Prepared: Not Selected
Sent: Not Selected

Received: 0

MY TEMPORARY STAFF WORKS IN GROUPS OF TWO.

THEY COMPARE THEIR BALLOTS TO THIS REPORT.

THEY MUST HAVE ALL BALLOTS.

THEY COMPLETE MY BALLOT RECONCILIATION FORM FOR ABSENTEE OR MAIL BALLOTS

ATTACH REPORT N	Iail Ballot Reconcili	ation Form			
Ballot Style (Precinct) Bonnes					
2011 CITY GENERAL	LELECTION	November 8, 2011			
PART I (AFFIRMATION	(BOARD)				
i. Total number from i Less rejected	87 034 report		10		
2. Number of affirmati	ion envelopes returned	1.1	- 10		
AFFIRMATION BOARD JUI	DGES SIGNATURE: Da	te & Time: 10 /24 / 18	_ 10100an		
x Ling Of	BOARD X	Jhu Smit	<u> </u>		
3. Number of Secrety	Envelopes				
4. Less rejected ballat					
-	er: Page 1 plus Pag	ye 2 =			
* Numbers Should Agree					
SEQUESTERED JUDGE	S SIGNATURE Da	te & Time:			
x	X_				
PART III (SCANNER JU		************	**********		
66. Ending Number	on Scanner	6b. Total Received (5)		
7a. Beginning Num	ber on Scanner	7b. Minus Resolutio			
8a. Total Scanned		8b. Total Ballets			
	Difference (8a-8b) (Should be 0)				
Scanner Operators Initial	sSeanner _	Time:			

TEMPORARY STAFF - COMPLETES PART 1 OF THE BALLOT RECONCILIATION FORM.

AFTER THEY HAVE BALANCED – THEY TAKE A COPY OF THE BALLOT RECONCILIATION FORM AND ATTACH IT TO THE BP 34. THEY TURN THAT FORM INTO SUPERVISOR MANNING THE ELECTION CENTER.

THE ORIGINAL IS KEPT WITH THE BALLOTS. ONCE THEY BALANCE – THEY REMOVE THE AFFIRMATION ENVELOPE FROM THE SECRECY ENVELOPE. THEY RECOUNT THE SECRECY ENVELOPES TO MAKE SURE THEY STILL HAVE THE SAME NUMBER OF SECRECY ENVELOPES AS THEY DID WITH THE AFFIRMATION ENVELOPES.

THEY BOUND THE SECRECY ENVELOPES WITH THE RECONCILIATION FORM.

SECRECY ENVELOPES & ORIGINAL RECONCILIATION FORM ARE SEALED IN A BOX UNTIL THE SEQUESTERED BOARD CAN REMOVE THE BALLOT FROM THE ENVELOPE.

WE DO THIS PROCESS EVERY SINGLE DAY!

WHEN WE OPEN SEALED BOX THAT CONTAINS THE SECRECY ENVELOPE AND THE RECONCILIATION FORM..

THE SEQUESTERED BOARD WILL COUNT THEIR ENVELOPES TO VERIFY THAT THEY INDEED HAVE THE NUMBER REPORTED IN PART 1.

THEY PROCEED REMOVING THE BALLOTS FROM THE SECRECY ENVELOPE.

WE USE SPINDLES AND REQUIRE THE SECRECY ENVELOPES BE PLACED ON SPINDLE TO MAKE SURE NO BALLOTS REMAIN IN AN ENVELOPE

ONCE ALL BALLOTS HAVE BEEN REMOVED FROM ENVELOPES – ANOTHER COUNT TAKES PLACE

ATTACH REPORT Mail Ballot Reconciliation Form
Ballot Style (Precinct)
2011 CITY GENERAL ELECTION November 8, 2011
PART I (AFFIRMATION BOARD)
1. Total number from BP 634 report Less rejected O O
2. Number of affirmation envelopes returned
AFFIRMATION BOARD JUDGES SIGNATURE: Date & Time: 10/24/12 10:08 & yr
x LTU Aruston x John Smith Part II (sequestered board)
3. Number of Secrecy Envelopes *
4. Less rejected ballots
5. Total sent to Scanner: Page 1 10 plus Page 2 = 10
* Numbers Should Agree
SEQUESTERED JUDGES SIGNATURE Date & Tigue: 1/4/2012 5pm
x And x
PART III (SCANNER JUDGE)

THE SEQUESTERED BOARD COMPLETES PART B OF THE FORM

CURRENTLY, AFTER RECONCILING PART 2 – THE JUDGES TAKE THE BALLOTS TO THE TABULATION TABLE.

THEY PLACE THE BALLOTS & RECONCILIATION FORM UNDER 40 LB WEIGHTS.

THE 650 OPERATORS TAKE THE BALLOTS FROM THE TABULATION TABLE.

THEY ENTER THE BEGINNING NUMBER OF THE SCANNER ON THE RECONCILIATION FORM

IN JUNE FOR THE PRIMARY – MY COUNTY WILL OPEN SECRECY ENVELOPES ON MONDAY AROUND 1 P.M.

AFTER THE BALLOTS ARE RECONCILED TO RECONCILIATION FORM – MY JUDGES WILL PLACE THE BALLOTS AND RECONCILIATION FORM INTO A SEALED BALLOT BOX (WITH A WEIGHT).

MY 650 OPERATORS ARE REQUIRED TO FILL OUT PART 3 OF THE RECONCILIATION FORM

PART III (SCANNER JUDGE) 6a. Ending Number on Scanner 1/712 6b. Total Received (5) 16 7a. Beginning Number on Scanner 1/703 7b. Minus Resolution 5 8a. Total Scanned 10 8b. Total Ballots 10 Difference (8a-8b) 0 (Should be 0) Scanner Operators Initials 10 Scanner #3 Time: 11/5/2012 2 pro-

BEGINNING #
WHEN THEY
ARE DONE
RUNNING
THAT GROUP
OF BALLOTS
THEY ENTER
ENDING #

On the right side they enter number of ballots received from above – less resolutions – total # of ballots

Difference of left and right column - entered

WE COMPARE THE NUMBER OF BALLOTS COUNTED USING THE REPORT GENERATED FROM OUR ERM PROGRAM TO THIS RECONCILIATION FORM FOR OUR CANVASS. THIS FORM IS ONLY RECONCILING MAIL OR ABSENTEE BALLOTS.

WE USE THE POLL BOOK AND M100 REPORTS TO RECONCILE THE POLLING PLACES.

UOCAVA VOTERS:

WHEN A UOCAVA VOTER USES THE MT EAS (BALLOT WIZARD). A BALLOT NEEDS TO BE ISSUED IN MT VOTES IF YOU HAVE NOT DONE SO FOR THIS VOTER.

THIS WILL THEN REFLECT IN MY VOTER PAGE.

